

Notice of References Cited	Application/Control No. 10/698,140		Applicant(s)/Patent Under Reexamination PETERSON ET AL.	
	Examiner ERIC T. WONG		Art Unit 3693	Page 1 of 1

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*		Document Number Country Code-Number-Kind Code	Date MM-YYYY	Name	Classification
*	A	US-2005/0027632	02-2005	Zeitoun et al.	705/036
*	B	US-6,240,399	05-2001	Frank et al.	705/36R
	C	US-			
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	K	US-			
	L	US-			
	M	US-			

FOREIGN PATENT DOCUMENTS

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NON-PATENT DOCUMENTS

*		Include as applicable: Author, Title Date, Publisher, Edition or Volume, Pertinent Pages)
	U	Kaplan, Paul D., "Asset Allocation Models Using the Markowitz Approach", January 1998.
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*A copy of this reference is not being furnished with this Office action. (See MPEP § 707.05(a).)
Dates in MM-YYYY format are publication dates. Classifications may be US or foreign.